



COMMISSIONERS

Anna Domek – District 1
Barbara Boehler – District 4
Dr. Aimee Sisson – County
of Yolo Health Officer

Sally Brown – District 2
Melissa Roberts – District 5
Lucas Frerichs, Chair – Board
of Supervisors
Sheila Allen, Alternate Chair –
Board of Supervisors

Jenn Rexroad – District 3
Garth Lewis – YCOE
Nichole Arnold – Children
with Special Needs

COMMISSION MEETING AGENDA

October 29, 2025

3:00 – 5:00 PM

International House

10 College Park, Davis, CA 95616

This meeting will also be held remotely via Zoom:

<https://us02web.zoom.us/j/81149641135?pwd=S24cTyZGf1mtpnQV6TpuL3pgeybPmC.1>

Meeting ID: 811 4964 1135

Passcode: 169692

One tap mobile

+16699006833,,81149641135#,,,,*169692# US (San Jose)

+16694449171,,81149641135#,,,,*169692# US

• +1 669 900 6833 US (San Jose)

• +1 669 444 9171 US

• +1 253 215 8782 US (Tacoma)

ADMINISTRATIVE AGENDA

1. Chair Call to Order
2. Chair Roll Call
3. Chair Consider Approval of the Agenda
4. Chair Opportunity for Commissioners to State Conflict and Recusal
5. Public Public Comment

CONSENT AGENDA

Chief Executive Officer recommends approval of Consent Agenda Items 6

General Administrative Function

6. Chair Approve First 5 Yolo Commission Meeting Minutes from 09/10/2025

REGULAR AGENDA **Presentation/Discussion/Possible Action**

- | | | | |
|-----|-------------------------|---|------------|
| 7. | QCC Program Officer | Receive Report for Early Learning Fiscal Year 2024-2025 | 10 minutes |
| 8. | Deputy Director | Accept Revised Fiscal Year 2024-2025 Year End Revenue and Expenditure Summary Report | 5 minutes |
| 9. | Chief Executive Officer | Public Hearing: Fiscal Year 2024-2025 First 5 Yolo Annual Report to the Legislature and First 5 CA | 10 minutes |
| 10. | Chief Executive Officer | Accept Fiscal Year 2024-2025 First 5 Yolo Annual Report to the Legislature and First 5 CA | 5 minutes |
| 11. | Chief Executive Officer | Chief Executive Officer Report | 5 minutes |
| 12. | Commissioners | Commissioner Reports | 5 minutes |
| 13. | Chair | Adjournment | |

Next meeting scheduled:
Commission Meeting
January 14, 2026
International House- Davis
10 College Park, Davis, CA 95616

I declare under penalty of perjury that the foregoing agenda was posted **October 26, 2025**, by 5:00 PM at the following places:

- 1) On the bulletin board at the East entrance of the Erwin Meier Administration Center, 625 Court Street, Woodland, California 95695
- 2) At www.first5yolo.org the website for First 5 Yolo, 2779 Del Rio Place, Unit A, Davis, CA 95618

Chelsea Tracy
Executive Assistant, First 5 Yolo

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**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☒

**Agenda Item- Approve First 5 Yolo Commission Meeting Minutes from
09/10/2025**

Background

Final Minutes from the First 5 Yolo Commission Meeting on 9/10/2025 for approval by First 5 Yolo Commission.

Chief Executive Officer Overview

First 5 Yolo Children and Families Commission held a regularly scheduled meeting on September 10, 2025, at International House-Davis, 10 College Park, Davis, CA 95616 from 3:30-5:00 pm.

Additional Information and Attachments

Draft Meeting Minutes from the June Commission Meeting are attached to this item as **Attachment A**.

The next regularly scheduled Commission meeting will be held January 14, 2025, at International House-Davis, 10 College Park, Davis 95616 from 3:00-5:00 PM.

Action Requested

Approve First 5 Yolo Commission Meeting Minutes from 09/10/2025.

The First 5 Yolo Children and Families Commission met on the 10th day of September 2025 at International House, 10 College Park, Davis 95616.

Commissioners in attendance: Nichole Arnold, Sally Brown, Aimee Sisson, Lucas Frerichs, Anna Domek, Garth Lewis, Jenn Rexroad, Barb Boehler (remote)

Staff in attendance: Gina Daleiden, Victoria Zimmerle, Melina Ortigas, Kristi Link-Crosier

Public in attendance: N/A

ADMINISTRATIVE AGENDA

Item #1: Call to order

L. Frerichs called meeting to order at 3:39pm

Item # 2: Roll Call

L. Frerichs took a voice roll call.

Absent: Melissa Roberts

Late: None.

Item #3: Consider approval of the agenda

Approve meeting agenda

Motion: S. Brown **Second:** N. Arnold

Motion carried unanimously

Item #4: Opportunity for Commissioners to State Conflict and Recusal

None

Item # 5: Public Comment

No public comment

CONSENT AGENDA

Executive Director recommends approval of Consent Agenda Items 6-10 and noted that the Commission is being asked to authorize a small contract to Dignity Health to allow First 5 Yolo to enter into the Agreement with Dignity Health, should it be needed for the continuing partnership in Welcome Baby: Road to Resilience. There is a possibility that Dignity Health would prefer an agreement that does not include funding.

Item #6: Approve First 5 Yolo Commission Meeting Minutes from 06/11/25

Item #7: Authorize Increase to CommuniCare+Ole Welcome Baby: Road to Resilience services Contract up to \$46,429 for a Fiscal Year 2025-26 Maximum Compensation Not to Exceed \$1,282,033

Item #8: Authorize Increase to Northern California Children's Therapy Help Me Grow Contract up to \$45,000 for a Fiscal Year 2025-26 Maximum Compensation Not to Exceed \$638,864

Item #9: Authorize Contract for Dignity Health for Welcome Baby: Road to Resilience Referral Planning and Coordination Up to \$20,000 Across Fiscal Year 2025-2026

Item #10: Adopt Updated Chief Executive Office Job Description

Approve consent agenda items 6-10

Motion: G. Lewis **Second:** A. Sisson

Motion carried unanimously

REGULAR AGENDA

Item #11: Receive Presentation on F5Y Medi-Cal Services Provision

K. Link-Crosier presented an update on the status and milestones of the Medi-Cal services provided through First 5 Yolo, noting that First 5 Yolo continues to bill for CHW services delivered via Welcome Baby: Road to Resilience and also enrolled its first ECM patient in August 2025. Dominique McCoy, First 5 Yolo's Community Health Specialist, is conducting additional outreach to Welcome Baby: Road to Resilience clients identified as eligible for ECM services through First 5 Yolo. K. Link-Crosier also discussed the upcoming launch of the Help Me Grow ECM program, which is anticipated to have its first enrollment in November 2025. Commissioners discussed, asked questions, and encouraged sharing progress with Yolo County HHSA. G. Daleiden noted that County staff have been briefed and will continued to be briefed on progress to keep the advances in Medi-Cal billing top-of-mind.

Item #12: Review and Adopt 2025-2026 Evaluation Plan

M. Ortigas reviewed the Evaluation Plan for FY25-26 and its alignment to the Strategic Plan. She highlighted the data collection work undertaken with partners to ensure evaluation is collaborative, achievable, and aligned with billing requirements and reporting needs. She also noted that First 5 Yolo will be launching a new Case Management solution (Apricot 360 owned by Bonterra Tech) to support the ECM transition for Help Me Grow. The new solution will function as the EHR for the program and support ECM billing. Commissioners discussed the need for service mapping across different populations throughout the county in order to reduce redundancies and maximize the impact of the work being completed, and the efforts of the Road Map to the Future to support in this work.

A. Sission flagged recent and pending changes to the CDC's vaccine schedule and recent legislation at the State Level (SB144) which would allow for the creation of a CDPH recommended vaccine schedule in response to the federal changes. She recommended updating the immunization metric in the Evaluation Plan to reflect either AAP or CDPH provided SB144 passes.

Adopt 2025-2026 Evaluation Plan with Amendment to update the Welcome Baby: Road to Resilience Immunization Outcome Measure to Reflect Adherence to the American Academy of Pediatrics Immunization Schedule or CDPH schedule pending the outcome of SB144.

Motion: J Rexroad Second: A. Sisson

Motion carried unanimously

Item #13: Review and Adopt Fiscal Year 2025-2026 Revised Budget

V. Zimmerle reviewed the revised FY25-26 Budget which included actions taken during the June 2025 meeting by the Commission, actions taken during this meeting, and the rolling forward of unspent grant funds, for multi- or cross- year grants into Fiscal Year 2025-26. The net effect of the proposed revisions is a slight increase to the planned draw on Fund Balance across the Fiscal Year. Commissioners discussed and asked questions.

Adopt Fiscal Year 2025-26 Revised Budget

Motion: S. Brown Second: L. Frerichs

Motion carried unanimously

Item #14: Accept Fiscal Year 2024-2025 Year-End Revenue and Expenditure Summary Report

V. Zimmerle presented the FY 2024-2025 year-end Revenue and Expenditure Summary Report, including the Fiscal Year 2024-25 Cost Allocation. First 5 Yolo's administrative cost rate for the Fiscal Year was 9.4% in compliance with its adopted Administrative Cost Cap.

V. Zimmerle pointed out that there was a discrepancy of \$2,470 in Fund Balance Reserve amounts which has been corrected in the presented report, and the report will be updated in the public packet. Overall, in Fiscal Year 2024-25, revenues were ~3% lower than originally budgeted primarily related to lower than budgeted Prop 10 revenues, and underspending in grants. Commissioners discussed the impact of underspending by funded partners on the budget and the process of rolling over unspent funds to other funded partners. V. Zimmerle noted that where possible and allowable, unspent funds have been rolled into Fiscal Year 2025-26 and a revision request to rollover unspent FY25 Office of Child Abuse Prevention funds is currently with OCAP for review and approval.

No public comment.

Accept Fiscal Year 2024-2025 Year-End Revenue and Expenditure Summary Report

Motion: G. Lewis Second: S. Brown

Motion carried unanimously

Item # 15: Receive Update on FM3 Early Childhood and Childcare Research Survey Results and Summary Analysis

G. Daleiden presented an overview of the FM3 Research Survey intended to demonstrate the depth and breadth of community understanding of needs in early childhood services and childcare as well as support for a potential sales tax ballot measure to fund childcare and children's services in Yolo County. Among other key findings, Countywide support for a half cent sales tax was 57%, with the "early brain development" message resonating strongly. Per California law, two pathways to the ballot are possible for such measures: a Board of Supervisors-placed special tax requiring two-thirds voter approval, or a citizen-driven initiative requiring a simple majority. Commissioners noted alignment with other county needs assessments and emphasized that this is a community-led effort consistent with the agency's mission.

The Survey, conducted from July 31–August 6 via phone, text, and email received responses from 607 likely November 2026 voters, had a margin of error of $\pm 4.0\%$ at a 95% confidence level. FM3 analyzed the results and provided insights into public understanding of children's needs and potential support for new funding measures. More detailed data will be presented to the Board of Supervisors in November, with ongoing community discussions planned.

Item # 16: Chief Executive Officer Report

G. Daleiden provided the following updates:

- The next Commission meeting is October 29, 2025. It is important that a quorum of Commissioners is achieved to review and adopt the Annual Financial Audit and Annual Report to First 5 California in compliance with Proposition 10 Statute.
- The First 5 Association is launching their "Choose Children" campaign. First 5 Association will be doing statewide polling to look at support for children issues and putting together a platform and messaging. They plan to meet and work with all gubernatorial candidates in hopes that all gubernatorial candidates will sign onto the platform.
- MHSA funding at the County level is shifting, next year, to BHSA as a result of the passage of Prop 1. F5Y has been working to improve HMG sustainability via other funding sources, like Medi-Cal reimbursement which will cover well more than half of the costs of the program. However, there are still funds that will be needed to maintain the structural components of the program. While total allocation to counties will decrease with BHSA, current analysis by First 5 Association is that funding of early intervention will continue to be allowable.
- After a positive Performance Review, the First 5 Yolo Medi-Cal Projects Coordinator received a salary step increase.
- G. Daleiden will be meeting individually with members of the Board of Supervisors to discuss the detailed results of the early childhood and childcare Research Survey.

Item# 17: Commissioner Reports

None.

The meeting was adjourned at 5:00 pm

Next meeting scheduled:
Commission Meeting
October 29, 2025
International House
10 College Park, Davis, CA 95616

DRAFT

**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☒

Agenda Item- Receive Report for Early Learning Fiscal Year 2024-2025

Background

First 5 Yolo funded partners are required to submit demographic data quarterly, and performance measure data twice yearly, in January (Q2) and July (Q4).

First 5 Yolo Staff verifies that funded partners are making satisfactory progress in Q2, and then payments are released. The Commission receives a brief summary report after Q2 reporting and staff review is complete. First 5 Yolo's programs are categorized under Health, Safety, and Early Learning, and reports to the Commission are occasionally delivered across meetings to highlight work in each goal area. Annually, per First 5 procedures, a more formal First 5 Yolo Local Evaluation Report is reviewed and adopted by the Commission and shared with the community.

Regularly, First 5 Yolo provides "touch-up training" on reporting for partners. First 5 Yolo also provides regular collaboration with funded partners on continuous quality improvement, including a focus on using data for program performance and iteration. Funded partners analyze data and reports using Friedman Results Based Accountability (RBA) with three data or performance metric categories: PM 1-"how much", PM 2-"how well," and PM 3-"to what extent is the target population 'better off' (program outcomes).

QCC Program Officer Overview

First 5 Yolo's Early Learning program in FY24/25, QCC/IMPACT Legacy, focused on improving quality early learning for children 0-5 across the county. IMPACT Legacy provides opportunities to engage in quality improvement work to childcare providers of all license types, including license-exempt (FFN) providers and Alternative Site providers. Activities primarily included 1:1 provider support, group coaching through Communities of Practice focused on a variety of topics, and other professional development opportunities with an emphasis on Family Friend and Neighbor (FFN) providers who have been historically underserved. New in Fiscal Year 2024-25, First 5 Yolo partnered with UC Davis Center for Child and Family Studies' Early Childhood Lab School to facilitate the Center Director Community of Practice.

At the close of Fiscal Half Year 2 2025 (January 2025-June 30 2025), all First 5 Yolo Funded Partners made positive progress in working with the childcare

providers they served. A brief report by the QCC/IMPACT Program Officer will be provided at the Meeting. Highlights from evaluation measures include:

- 100% of all childcare providers (FFN, FCCH, and Alternative Sites) participating in QCC/IMPACT Legacy CoPs and coaching met at least one goal set in their Quality Improvement Plan.
- A total of 15 CoPs, which comprised of 61 individual sessions, were convened.
- 100% of providers participating in a CoP received connection to Help Me Grow to support developmental screening of children in care.
- 141 Office Hours were held by Funded Partners for FFN, FCCH, Center, and Alternative Site providers.
- 46 unique providers attended office hours.
- 11 Family, Friend, and Neighbor (FFN) providers actively pursued and made progress toward licensure.
- 4 FFNs obtained their first License, expanding the childcare system in Yolo County.
- There are currently 382 Childcare Providers participating in the IMPACT Legacy/QCC Network. Childcare providers have the opportunity to engage at the level they desire as aligned with individual provider goals.

Additional Information and Attachments

Additional summary information of Early Learning outcomes and highlights achieved during FHY2 2025 as well as annual highlights are included as **Attachment A** to this item.

Action Requested

Receive Report for Early Learning Fiscal Year 2024-2025.

Quality Early Learning supports for **Family/Friend/Neighbor (FFN)**, **Family Child Care Home (FCCH)**, **Center** and **Alternative Site** providers to improve outcomes for children in care. Providers are invited to participate in Communities of Practice (CoPs) and coaching designed to meet their unique needs and delivered by a culturally and linguistically responsive Early Learning Coach.

Fiscal Year 2024-2025 Annual Highlights

100% 85/85

Of providers who participated in a CoP and completed the survey reported using strategies learned with children in their care

76 CoPs Sessions

Convened across the FY for FFN, FCCH and Center-based providers

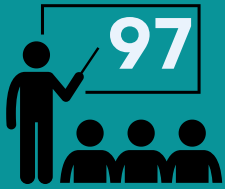
4 FFNs Licensed

Total of 4 FFNs completed the licensing process while participating in the Pursuing Licensure CoP & 2 more FFNs in final stages

Fiscal Half Year 2 2024-2025 Outcomes

Childcare Providers Participating in IMPACT Legacy: 382

Providers Receiving Direct Quality Improvement Support:



36 FCCH

46 FFN

12 Center

3 Alternative

CoPs and Office Hours led by Early Learning Coaches convene virtually and in-person and meet the unique needs of each provider type. Providers have a Network and access to culturally and linguistically responsive information and resources

100%
70/70

Providers met at least one QIP goal

46

Providers attended Weekly Office Hours

Office hours are offered in-person, virtually and via phone weekly

11

FFNs Actively Pursuing Licensure

FFNs receive support and technical assistance while pursuing their License

100%
70/70

Providers connected to Help Me Grow

15

CoPs Convened

CoPs Offered:
Pursuing Licensure
Family Engagement
Professional Development
Center Director CoP
FCCH CoP
SEAL CoP

61

CoP Sessions

141

Weekly Office Hours held

Special Needs/Inclusion
Tech Support/Email
Head Start Enrollment
Health and Safety

Early Literacy
Challenging Behaviors
College Enrollment Support
Immigration Services

**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☒

Agenda Item- Accept Revised Fiscal Year 2024-2025 Year End Revenue and Expenditure Summary Report

Background

Quarterly, the Treasurer and First 5 Yolo financial staff provide a year-to-date Revenue and Expenditure Report Summary to the Commission. The Year End Revenue and Expenditure report is presented after the close of every fiscal year and reflects the prior fiscal year's actual revenues and expenditures, budgeted revenues and expenditures, and summary of the administrative, program, and evaluation cost incurred by the Commission.

Chief Executive Officer Overview

Since the Commission accepted the Fiscal Year 2024-2025 Year End Revenue and Expenditure Summary Report in September, First 5 Yolo has completed the review of its fund financials by its auditor in advance of issuing its Audited Financial Statements and closed the period of availability. First 5 Yolo observes a 90-day period of availability in which year-end receivables can be reported in the governmental fund. At September 30, 2025, First 5 Yolo had one outstanding receivable related to the Quarter 4 IMPACT Legacy reimbursement from El Dorado County Office of Education. The Q4 IMPACT Legacy reimbursement was received by the Commission early-October and will therefore be recognized in the Fund in Fiscal Year 2025-26.

The Revenue and Expenditure Summary report has been updated to defer the Q4 IMPACT Legacy revenue to Fiscal Year 2025-2026. There is a net zero impact on the Commission's projected closing fund balance at June 30, 2026. No other year-end adjustments were required.

Additional Information and Attachments

The revised Year End Revenue and Expenditure Summary Report is included as Attachment A to this agenda item.

Action Requested

Accept Revised Fiscal Year 2024-2025 Year End Revenue and Expenditure Summary Report.

Report Period: July 1, 2024- June 30, 2025

Descriptions	Original Budget	Final Budget	Actual through 6/30/25	Favorable (unfav.) Variance	%Proj. Budget Variance
SOURCES OF FUNDS					
A. Revenues					
Prop 10- State Tobacco Tax Allocation	1,100,576	1,100,576	1,016,623	(83,953)	-8%
Prop 10- First 5 California	422,328	430,474	375,978	(54,496)	-13%
Non-Proposition 10	3,566,397	3,893,484	3,654,687	(238,797)	-6%
Interest	20,000	20,000	147,682	127,682	638% ²
Total Revenues	\$ 5,109,301	5,444,534	5,194,970	(249,564)	-4.6% ³
EXPENDITURES					
B. Personnel					
Salaries (Reg, Grant-Funded, and EH)	765,314	814,047	792,561	21,486	3%
Benefits	540,733	603,913	581,087	22,826	4%
Unemployment Insurance	862	862	862	-	0%
General Liability	17,322	17,322	15,692	1,630	9%
Workers Comp Insurance	14,582	14,582	15,171	(589)	-4%
Total Personnel	1,338,813	1,450,726	1,405,373	45,352	3.1% ⁴
C. Program Funding					
Help Me Grow	718,864	718,864	682,976	35,888	5%
Welcome Baby: Road to Resilience	2,106,366	2,299,662	1,952,334	347,328	15%
<i>Welcome Baby</i>					
CalWORKS Home Visiting Program	419,994	421,877	372,290	49,587	12%
IMPACT Legacy	265,715	284,701	234,684	50,017	18%
Attachment & Biobehavioral Catch Up	157,500	157,500	137,557	19,943	13%
Crisis Nursery Mobile Client Navigator	40,000	40,000	38,790	1,210	3%
Event Sponsorships	5,000	5,000	2,750	2,250	45%
Partner Reporting Platform- Clear Impact	10,200	10,200	10,795	(595)	-6%
Total Program Funding	3,723,639	3,937,804	3,432,176	505,628	12.8% ⁵
D. Operating Expenses	99,848	100,894	66,619	34,275	34.0% ⁶
E. Professional Services	176,998	145,182	93,275	51,907	35.8% ⁷
F. Contingency Funds (2% Proj P10 Alloc)	22,012	22,760	-	22,760	100.0%
G. Less Indirect Received on Contracts	(141,546)	(197,263)	(169,986)	(27,277)	13.8%
Total Expenses	\$ 5,219,764	5,460,103	4,827,458	632,645	11.6%
Net Income/(Loss)	(110,463)	(15,568)	367,512		
Beginning Fund Balance: July 1, 2024	\$ 2,576,252				
Projected Ending Fund Balance: June 30, 2025	\$ 2,943,762	⁸			
Unassigned Balance	-	⁹			
Contractually Restricted Fund Balance	14,983	¹⁰			
Sustained Initiative Funding	1,678,779	¹¹			
Cashflow Reserve	500,000	¹²			
Catastrophic Reserve	750,000	¹³			

(notes on next page)



FY2024-2025 Cost Allocation Summary

All First 5 Commissions are required to monitor Administrative costs as a proportion of total expenditures and adopt an administrative cost cap. First 5 Yolo's administrative cost cap, as determined by the Commission is 15%. Annually, during budget adoption, staff review the Cost Allocation Plan and expected percentage of Administrative costs as a proportion of total agency expenditure. With the Year End Revenue and Expenditure Report, staff report to the Commission the actual proportionate share of agency expenditures across Administrative, Program, and Evaluation activities. The Cost Allocation Summary for FY2024-2025 is as follows:

Budget Category	Admin (200000)	Program (mult. CCs)	Eval (200002)	Total (all CCs)
Personnel	391,303	893,478	120,592	1,405,374
Program Funding		3,262,190		3,262,190
Operating Expense	21,485	35,216	9,918	66,619
Consulting/Contracting	42,957	28,861	21,457	93,275
Total Expenditures by Cost Center	\$ 455,746	\$ 4,219,746	\$ 151,967	\$ 4,827,458
% of Expenditures by Cost Center	9.4%	87.4%	3.2%	100.0%



Fiscal Year 2024-2025 Year End Revenue and Expenditure Summary Report Notes:

1. The Year End Revenue and Expenditure Summary Report is presented in whole dollars. As such, totals are subject to rounding and may reflect immaterial differences as a result.
2. Interest revenues at the close of the fiscal year were 638% higher than budgeted. A portion of this interest was realized (~\$98.5K) and a portion (~\$47.7K) is reflective of the unrealized Fair Market Valuation adjustment required annually per GASB 31.
3. Revenues at the close of Fiscal Year 2024-25 were 4.6% lower than budgeted primarily due to underspending by funded partners in some grant programs, lower than budgeted expenditures in some multi-year grants, lower than budgeted Prop 10 Allocations from State projections, and timing delays in receipt of one receivables at year-end. Where possible, First 5 Yolo will roll forward unspent funds realized at Fiscal Year End into Fiscal Year 2025-26, allowing grant funds to be fully expended for multi-year or cross-year grants. Revenues received outside of the Commission's period of availability will be recognized in Fiscal Year 2025-26 and have no net impact on the Commissions Fund Balance at June 30, 2026.
4. Personnel Expenditures were ~3% lower than budgeted primarily related to late starts for staff hired in Fiscal Year 2024-25 and lower utilization of Extra Help Staffing.
5. Aligned to Note #3, program expenditures were lower than budgeted by ~13% due to funded partner, staff vacancies, and lower than projected expenditures. Additionally, some First 5 Yolo administered program expenditures were lower than budgeted due to timing of funding availability.
6. Operating Expenses were 34% lower than budgeted primarily related to Yolo County A-87 charges and lower than budgeted travel, office expense, and IT-ERP charges.
7. Professional Services were 35% lower than budgeted at Fiscal Year End primarily related to underspending on the Commission's contract with Regional Government Services as it was determined the services were not as effective as anticipated, due to the complexity of First 5 Yolo's contracting processes and use of County fiscal systems.
8. The Commission's ending Fund Balance at June 30, 2025 was \$2,943,762 which is comprised of all the Commission's formal and informal reserves. Note: The Commission's full Fund Balance is "Restricted" as defined by GASB 54 however, to provide additional transparency and clarity, the Commission's Fund Balance is further defined to communicate the Commission's intended use of its Fund Balance.
- 9-13. The Commission's Fund Balance is allocated into four established reserve funds, each serving a different purpose. The Catastrophic Reserve is allocated to cover F5Y expenses for a short period should Prop 10 funding become significantly delayed or end, and/or a catastrophic event occur that disrupts business operations of F5Y. The Cashflow Reserve is intended to smooth operations by ensuring adequate cash flow



and stabilize program funding through each Strategic Plan despite month-to-month and year-to-year Prop 10 revenue fluctuation and/or delays in other funding sources, particularly those from state grants. The target balance for this account is \$500,000. The Cashflow Reserve also protects First 5 Yolo's funded partners who may not be able to withstand delayed reimbursements. The Sustained Initiative Funding Reserve supports the Commission's intended and committed leveraging activities in F5Y's largest multi-year grant-funded programs (e.g., Welcome Baby: Road to Resilience). Excess funds over expenditures are expected to be allocated to the Sustained Initiative Funding as the Commission seeks to capture and identify additional funding to support its largest multi-year initiatives through the life of the current Strategic Plan. Restricted Fund Balance is a non-formal reserve that reflects funds that are contractually restricted (e.g., Welcome Baby Match Funds). The Unassigned Balance reflects any portion of Fund Balance that is unallocated to a specific purpose and can be allocated at the Commission's discretion without negatively impacting future commitments.

**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☒

Agenda Item- Public Hearing: Fiscal Year 2024-2025 First 5 Yolo Annual Report to the Legislature and First 5 CA

Background

As required by the Proposition 10 Children & Families Act, the First 5 Yolo Commission must hold a public hearing to provide input into the Annual Report to First 5 CA for activities provided by First 5 Yolo for Fiscal Year 2024-2025.

Chief Executive Officer Overview

In addition to the attached Financial Report (AR1), the Annual Report contains primarily statistical data on the number of children, parents, and providers served through all funded programs in Fiscal Year 2024-2025. It also provides demographic data on race/ethnicity, and primary language. *Per Proposition 10 Statute, the final Annual Report must be submitted to First 5 CA by October 31, 2025.*

Components of the Commission's Annual Report to the legislature are included in the Agenda Packet for approval including:

- AR-1: Financial Report (Attachment A)
- AR-2: Demographics Report (Attachment B)
- AR-3: Evaluation Summary and Highlights (Attachment C)

The AR-3 section has two parts. The first is a brief overview of evaluation activities from Fiscal Year 2024-2025. The second requires a very brief narrative description of highlights of activities of First 5 Yolo in Fiscal Year 2024-2025. Aligned with last year, the narrative flags on-going sustainability issues and impacts faced by county First 5's as Proposition 10 has steeper decline, as well as reference to First 5 Yolo's meaningful work to advance sustainability and protect services that matter to vulnerable children and families.

As per process, a more detailed presentation and description of program outcomes will be provided to Commissioners in the Annual Local Evaluation Report at the Commission meeting in January 2026.

Please note that *the Annual Report has strict word limits and thus text is significantly condensed, and punctuation/grammar may be altered.*

<i>Additional Information and Attachments</i>
The Draft Annual Report components are included as Attachments A-C to this Item. Demographic information in the Annual Report undergoes a quality review by LPC Consulting, Inc., First 5 Yolo's evaluation services contractor, as well as First 5 Yolo professional staff. Notes on State Demographics: • Only children who are born are included in child counts. The State allows County Commissions at their discretion to include or exclude the siblings of target children (children served directly) in home visiting. • F5Y collects total sibling counts and not full demographics on each sibling to alleviate administrative burden and capture the extent of children birth-5 served. • The State also aggregates children 6-18 and adult caregivers in the primary caregiver category. In local evaluation reporting, F5Y splits the adult primary caregivers from the children 6-18 into <i>Primary Caregivers</i> and <i>Other Family Members</i> for more accurate public reporting.
<i>Action Requested</i>
Hold Public Hearing.



Annual Report AR-1

Yolo Revenue and Expenditure Summary

July 1, 2024 - June 30, 2025

Revenue Detail

Category	Amount
Tobacco Tax Funds	\$1,016,623
IMPACT Legacy	\$298,141
Small Population County Augmentation Funds	\$0
Home Visiting Coordination Funds	\$77,837
Other First 5 California Funds	\$0
Other First 5 California Funds Description	
Other Public Funds	\$3,398,517
Other Public Funds Description To Support Welcome Baby :Road to Resilience: County/City ARP [\$770,539], Cannabis Tax [\$225,594], City General funds [\$150,000], Office of Child Abuse Prevention [\$646,709], CYBHI [103,746], YCOE Safe Schools Grant [\$82,395]. CWS funding to support Attachment & Biobehavioral Catch-Up HV [\$137,575] and HFA [\$130,984], MHSA and County ARP to support Help Me Grow and sustainability [\$656,046], CalWORKs HVP to support PC+ and HFA [\$494,930]	
Donations	\$50
Revenue From Interest Earned	\$147,682
Grants	\$248,602
Grants Description IPP Funds, Sutter Health Grant, and grant from Aliados Health grant	
Other Funds	\$7,518
Other Funds MediCal Reimbursements	
Total Revenue	\$5,194,970

Improved Family Support

Service	Grantee	Program(s)	Children	Caregivers	Providers	Amount
Intensive Family Support	CBO/Non-Profit	Not Applicable ()	128	105	0	\$38,790
Total						\$38,790

Improved Child Development

Service	Grantee	Program(s)	Children	Caregivers	Providers	Amount
Quality Early Learning and Care Supports	County Office of Education/School District	Quality Counts California	0	0	56	\$35,000
Quality Early Learning and Care Supports	First 5 County Commission	Not Applicable (Technology Supports for Providers)	0	0	43	\$16,736
Quality Early Learning and Care Supports	CBO/Non-Profit	Quality Counts California	35	24	65	\$137,995
Quality Early Learning and Care Supports	First 5 County Commission	Quality Counts California	0	0	0	\$117,673
Reason for no population served: F5Y Commission costs associated with implementation of IMPACT Legacy (outreach, data support, program materials, supervision, coordination etc.)						
Total						\$307,404

Improved Child Health

Service	Grantee	Program(s)	Children	Caregivers	Providers	Unique Families	Amount
Perinatal and Early Childhood Home Visiting	CBO/Non-Profit	Other MIECHV-Approved	52	51	0	0	\$125,052
Perinatal and Early Childhood Home Visiting	CBO/Non-Profit	Local Model	36	45	13	0	\$39,112
Perinatal and Early Childhood Home Visiting	CBO/Non-Profit	Healthy Families America	4	4	0	0	\$60,360
Perinatal and Early Childhood Home Visiting	CBO/Non-Profit	Local Model	36	43	0	0	\$239,880
Perinatal and Early Childhood Home Visiting	First 5 County Commission	- Healthy Families America - Local Model - Other MIECHV-Approved	0	0	0	0	\$207,667
Reason for no population served: F5Y Program Implementation Costs (e.g., outreach, program materials, personnel, indirect, etc.) to support direct service provision by funded partners.							
Total							\$672,071

Improved Systems Of Care

Service	Grantee	Program(s)	Amount
Policy and Public Advocacy	CBO/Non-Profit	Not Applicable (Local Event and Training Sponsorships)	\$2,750
Systems Building	CBO/Non-Profit	Early Identification and Intervention	\$643,864
Systems Building	CBO/Non-Profit	Family Resiliency	\$1,639,955
Systems Building	Hospital/Health Plan	Family Resiliency	\$60,000
Systems Building	Research/Consulting Firm	Family Resiliency	\$32,020
Systems Building	First 5 County Commission	Family Resiliency	\$614,317
Systems Building	Other Private/For Profit	Not Applicable (Evaluation and CQI Software)	\$10,795
Systems Building	First 5 County Commission	Not Applicable (Administrative Cost Allocation)	\$96,872
Systems Building	First 5 County Commission	Family Resiliency	\$77,837
Systems Building	First 5 County Commission	Early Identification and Intervention	\$23,072
Total			\$3,201,482

Expenditure Details

Category	Amount
Program Expenditures	\$4,219,747
Administrative Expenditures	\$455,746
Evaluation Expenditures	\$151,967
Total Expenditures	\$4,827,460
Excess (Deficiency) Of Revenues Over (Under) Expenses	\$367,510

Other Financing Details

Category	Amount
Sale(s) of Capital Assets	\$0
Other	\$0
Total Other Financing Sources	\$0

Net Change in Fund Balance

Category	Amount
Fund Balance - Beginning	\$2,576,252
Fund Balance - Ending	\$2,943,762
Net Change In Fund Balance	\$367,510

Fiscal Year Fund Balance

Category	Amount
Nonspendable	\$0
Restricted	\$2,943,762
Committed	\$0
Assigned	\$0
Unassigned	\$0
Total Fund Balance	\$2,943,762

Expenditure Note

First 5 Yolo has increased the number of program components (e.g., outreach, program material purchases, limited direct service) in-house. Where grantee type is indicated as First 5 Commission, funds are administered in-house in support of the agency's initiatives and in support of funded partners providing direct services.

DRAFT



Annual Report AR-2
Yolo Demographic Worksheet
July 1, 2024 - June 30, 2025

Population Served

Category	Number
Children from 3rd to 6th Birthday	919
Children – Ages Unknown (birth to 6th Birthday)	662
Children Less than 3 Years Old	1,220
Primary Caregivers	3,108
Providers	194
Total Population Served	6,103

Primary Language Spoken in Home

Category	Number of Children	Number of Primary Caregivers
Cantonese	16	16
Mandarin	13	14
Vietnamese	2	5
Korean	7	8
Other - Specify with text box Ukrainian/Russian	11	14
Other - Specify with text box South Asian (Farsi, Urdu, Hindi, Punjabi)	75	100
Other - Specify with text box Hmong	2	0
Other - Specify with text box not specified	7	21
Unknown	415	452
English	1,447	1,589
Spanish	806	889
Totals	2,801	3,108

Race and/or Ethnicity of Population Served

Category	Number of Children	Number of Primary Caregivers
Alaska Native/American Indian	5	7
Asian	121	158
Black/African-American	78	80
Middle Eastern or North African	12	9
Native Hawaiian or Other Pacific Islander	4	6
Other – Specify with text box Russian/Ukrainian	8	8
White	225	307
Other – Specify with text box not specified	3	2
Hispanic/Latino	835	1,027
Two or more races	291	139
Unknown	1,219	1,365
Totals	2,801	3,108

Duplication Assessment

Category	Data
Degree of Duplication	30%
Confidence in Data	Somewhat confident
Additional Details (Optional)	In the absence of a F5 or county-wide data system and unique ID for all children served, it is difficult to determine the uniqueness across programs and services. F5Y has developed unique IDs for cross sector collaborations in larger initiatives such as WBR2R which has been helpful to measure impact and reach of services more reliably. F5Y will launch the ASQ online which will have a unique ID and is a common tool across health and education sectors which will address local duplication issues.



Annual Report AR-3

Yolo County Evaluation Summary and Highlights

July 1, 2024 - June 30, 2025

County Evaluation Summary

Evaluation Activities Completed, Findings, and Policy Impact

F5Y continues to promote cross sector collaboration and team-based care, improving the system of care for Yolo County's youngest children and their families. This includes improved dissemination of data to demonstrate to the community the benefits of investing in early childhood systems and the many services within. F5Y made multiple data collection system updates over the course of FY 24-25 to improve data quality and build the necessary infrastructure to bill Medi-Cal for CHW, laying the foundation for improved sustainability and advocacy for children and families. Remarkably, F5Y became one of the first First 5s to bill for Medi-Cal under the CHW/ECM benefit in FY 24-25. Below are key highlights: 1) Implemented a co-designed F5 demographics reporting template aligned to F5 CA reporting after piloting in FY 23-24. The template is visually friendly, provides clear guidance to grantees, checks for errors and has thresholds for missing data that support grantees and F5 to course correct in a timely manner. The template helped grantees see when intake forms needed an adjustment and helped F5Y save external evaluation time for FY 24-25 compared to the same task under the older database system used previously. 2) Welcome Baby and R2R were fully integrated as Welcome Baby: Road to Resilience under a single shared electronic health record system allowing F5Y to track unduplicated clients served by service type. This supported team-based care coordination, including better follow-through on referrals and improved communication across team members. Key outcomes include preventing the same dips in preventive care visits experienced by those with standard of care alone. 79% of children enrolled were up-to-date on their immunizations at 6 months which is higher than the 58% local clinic rate. 3) Hosted focus groups with fathers in English and Spanish to better understand the lived experiences of fathers in Yolo and guide future father-focused engagement strategies. The Spanish-speaking father cohort appeared to have limited awareness and access to direct service information while most who did access services experienced barriers or found the service system confusing and burdensome. The Spanish-speaking group identified the sociopolitical climate as a barrier to participation, and this may continue to have a chilling effect across all services/programs. State level advocacy and improved state-local partnerships could be required to address new and emerging barriers to care for families. 4) Coordinated the launch of a new model, Parent Child+, under the CalWORKs Home Visiting Program in Yolo County. The program achieved 130% of its enrollment target (26/20) within its first 6 months, demonstrating the program's responsiveness to family needs and goals. F5Y led a co-designed warm handoff project aimed to position direct service providers as active participants and producers of knowledge in the work and support with effective coordination between CalWORKs and home visiting services. A "Warm Handoffs in Home Visiting Checklist," was co-developed in response to a staff recommendation, and multiple other recommendations were implemented, such as updating Zoom backgrounds with agency logos to support with family trust and credibility. The project was featured at the October 2024 CDSS CalWORKs CQI meeting. 5) The First 5 Yolo Local Evaluation Report structure continues to highlight impact on the community in a plain language/inclusive format to promote civic engagement and data literacy. New for the upcoming fiscal year, the Evaluation Plan was renamed to Monitoring, Evaluation, and Learning Plan to further emphasize the full performance management system, credit all partners for their role in monitoring and CQI, and allow guiding questions for FY 25-26 to spark meaningful discussions and improved coordination efforts that drive F5's mission forward. IMPACT continues to build childcare capacity by adding 4 new licensed childcare providers to serve 32 additional children. All reports referenced here can be found at: <https://first5yolo.org/community-impact> IMPACT link: [HTTPS://first5yolo.org/wp-content/uploads/Early-Learning-FHY2-24-25-Annual-Highlights.pdf](https://first5yolo.org/wp-content/uploads/Early-Learning-FHY2-24-25-Annual-Highlights.pdf)

County Highlights

County Highlight

In FY 2024–25, First 5 Yolo signified a transformative year—both in program impact and in agency role and profile. In maternal and infant health, First 5 Yolo fully integrated its Welcome Baby and Road to Resilience programs. The merged initiative, now the agency's largest, created a seamless continuum of care for postpartum families—providing nurse home visits, behavioral health screenings, lactation support, and extended parent coaching by community health workers. More than 400 high-risk families were served, with 98% of mothers completing timely postpartum visits and infants showing significantly higher well-child visit rates. The model has earned statewide and local recognition for advancing health equity and preventing child abuse, with leaders, policymakers, academics, and Managed Care Plans citing it as an inspiring and replicable framework for maternal-child health reform. At the same time, First 5 Yolo continued its broader mission of building an integrated, coordinated, and effective system of care for children prenatal to 5 in alignment with Proposition 10. Yet the recent, steeper decline in Prop 10 revenues threatens this work. Today, more than 75% of agency funding comes from non-Prop 10 sources, requiring the braiding of multiple streams to sustain complex and meaningful systems change. While we celebrate the success of our many partnerships, the fiscal complexity and administrative burden are heavy and largely unfunded. Variability in eligibility, timing, and reporting continues to create barriers for families—particularly those most in need of improved systems. Balancing these challenges, First 5 Yolo has also broken new ground in pursuing sustainable funding through Medi-Cal billing. Building on proven impacts in maternal and child health, the agency is now an enrolled provider, serving as Supervising Provider for the Community Health Worker Benefit and contracting under CalAIM. While Medi-Cal billing helps offset program costs, it does not cover the full infrastructure needed to operate at scale. Looking ahead, First 5 Yolo remains committed to strengthening systems of care for young children and families and looks to the State as a critical partner in sustaining this vital work.

**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☐

Agenda Item- Accept Fiscal Year 2024-2025 First 5 Yolo Annual Report to the Legislature and First 5 CA

Background

As required by the Proposition 10 Children & Families Act, the Commission votes to accept the Annual Report to First 5 CA for activities provided by First 5 Yolo after holding a public hearing.

Chief Executive Officer Overview

Prior to this item, the Commission will hold a public hearing on the First 5 Yolo Fiscal Year 2024-2025 Annual Report in Item #09. The Annual Report can be found in the attachments to Item #09 as Attachments A-C. Please refer to the previous item for Annual Report details.

Additional Information and Attachments

A copy of the First 5 Yolo Fiscal Year 2024-2025 Annual Report was included in Attachments A-C of Item #09.

Action Requested

Accept Fiscal Year 2024-2025 First 5 Yolo Annual Report to the Legislature and First 5 CA.

**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☐

Agenda Item- Chief Executive Officer Report
<i>Background</i>
The Chief Executive Officer updates the Commission on activities and developments.
<i>Chief Executive Officer Overview</i>
• Potential Impacts of Federal Shutdown • Report November 18 to Board of Supervisors re: Results of FM3 Survey on Children's Services and Sustainability •
<i>Additional Information and Attachments</i>
<i>Action Requested</i>
Receive Chief Executive Officer Report.

**First 5 Yolo Children and Families Commission
Agenda Item Cover Sheet**

Attachments ☐

Agenda Item- Commissioner Reports
<i>Background</i>
Commissioners have the opportunity to provide updates on activities and events relating to their roles as First 5 Yolo Commissioners and/or professional capacities in the County.
<i>Chief Executive Officer Overview</i>
<i>Additional Information and Attachments</i>
<i>Action Requested</i>
Receive Commissioner Reports.